

## South Lakeland

## Credit Union Study Group

## Pledge Form

Please can you help by completing this non-binding pledge form, and returning it in the pre-paid envelope. Your pledge of support will help make the idea of a South Lakeland Credit Union, open to everyone who lives, works or studies anywhere in South Lakeland, become a reality.

### SECTION 1: Joining Intentions (please tick as appropriate)

- 1) I intend to join the Credit Union as a Saver  [ ]
- 2) I intend to join the Credit Union as a Saver and Borrower  [ ]

### SECTION 2: Your Details

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Postcode: \_\_\_\_\_

Email address: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

**If your home address is not within South Lakeland, please state the town or village within the South Lakeland District area where you work or study.**

Place: \_\_\_\_\_

Work  [ ] study  [ ] (please tick as appropriate)

### Why are we asking for pledges?

We need your help to assess the need for a Credit Union in South Lakeland. It is also a necessary part of the official process we must follow to form the Credit Union.

### Where can I find more information?

In the leaflet that came with this form or on our website [www.southlakelandcu.org.uk](http://www.southlakelandcu.org.uk)

### Data Protection

The South Lakeland Credit Union Study Group will only use this information in relation to the future provision of a Credit Union for the

local community in South Lakeland. We will not pass on individual information to other organisations. Signing this form gives your consent to allow the Study Group or a Credit Union with the same purpose to hold your details in an electronic format and keep you informed.



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## Further optional information

Answering the following questions is optional but it would really help us with our planning if you could complete these sections.

### SECTION 3: Question for savers

How much would you plan to save?      £ \_\_\_\_\_ per week or      £ \_\_\_\_\_ per month

### SECTION 4: Questions for savers and borrowers

How much would you want to borrow?      £ \_\_\_\_\_

What length of repayment period would you expect to repay the loan over?      months \_\_\_\_\_      years \_\_\_\_\_

### SECTION 5: For those interested in volunteering

Are you interested in helping to set up or run the Credit Union?      Yes [  ]      No [  ]

Are you a member of a community group who may be able to provide support either to the Study Group or Credit Union when set up?      Yes [  ]      No [  ]

If yes to either, please supply a contact telephone number and organisation name if applicable

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### SECTION 6: additional comments

Please use this space to provide your comments, suggestions, or further relevant information

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### Please return your pledge form to:

South Lakeland Credit Union Study Group,  
c/o County Offices, Busher Walk, Kendal,  
LA9 4RQ

